

Quarterly Stocks in Focus

Airlie Australian Share Fund (MANAGED FUND) (ASX: AASF)

AS AT 31 MARCH 2024



Ampol is a transport fuel supplier, convenience retailer and an integrated oil refining and marketing company. The company sells petrol and convenience store goods through a national network of Ampol branded petrol stations and had revenue of \$38bn in the last year.

BRANDS



Aristocrat produces gaming content and platforms and systems, including electronic gaming machines, digital social games, and casino management systems, as well as free-to-play mobile games. It also provides cabinets and gaming products. The company operates and sells globally but predominantly in the USA and Australia.

BRANDS



Dicker Data is an Australian and NZ IT distributor, distributing IT hardware, software, cloud, and emerging technology solutions for corporate and commercial market. The company was founded by its largest shareholder and CEO David Dicker in 1978 and is headquartered in Kurnell, Australia.

BRANDS



James Hardie is the world's #1 producer and marketer of high-performance fibre cement siding and backer board and is a market leader in Europe for fibre gypsum products. The company's main market is the USA where it dominates the fibre cement siding market. Global sales have grown at a 15% compound annual growth rate over the last 10 years.

BRANDS



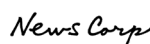
Medibank Private engages in the underwriting and distribution of private health insurance policies in Australia through Medibank and ahm brands.

BRANDS



Mineral Resources is a diversified mining and services business with exposure to iron ore, lithium, and natural gas. A strong track record of capital allocation and excellent operational execution has seen the share price compound at over 25% p.a. for the last 17 years.

BRANDS



News Corp is a media conglomerate with major divisions in newspaper publishing, book publishing, digital real estate services, and subscription video services. The Company comprises some of the world's most recognisable and respected brands, including the Wall Street Journal, Barron's, The Sun, The Australian, HarperCollins Publishers, realestate.com.au, realtor.com, and Foxtel. Continued leveraging of these prestigious brands should drive strong earnings growth.

BRANDS



ResMed engages in providing digital health and cloud-connected medical devices for people with sleep apnea, chronic obstructive pulmonary disease, or COPD, and other chronic diseases. It is headquartered in San Diego, USA.

BRANDS



Seven Group Holdings is a diversified industrials company majority owned by the Stokes family. Seven is the owner of Westrac (CAT dealerships in WA and NSW) and Coates (Australia's largest equipment rental business). Westrac is the largest contributor to group earnings and is expected to continue to benefit from increasing iron ore production volumes out of the Pilbara. Seven also has investments in several listed and unlisted businesses, the most material being Boral (BLD.ASX - Australian building and construction materials), Beach Energy (BPT.ASX - oil and gas exploration, development and production) and Seven West Media (SWM.ASX - multi platform media company).

BRANDS



IDP Education is co-owner of IELTS, the world's leading high-stake English test. IDP is also a leading global provider of international student placement services into Australia, Canada, the UK and the US.

BRANDS



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